To set up a new account in Quicken, please follow the steps below:



Open Quicken and click the Get Started button

Type Redstone Federal Credit Union in the search box and click Next



Click Advanced Setup

Add your Primary Checking Account		1
Add your Primary Checking Account		
Redstone Federal Credit Union WEB: www.redfcu.org TEL: (800)234-1234		
Redstone Federal Credit Union User ID / User Name for your online Redstone Federal Credit Union account Redstone Federal Credit Union password for your online Redstone Federal Credit Union account Save this password	Your credentials are safe with Quicken We use bank-level encryption to secure your login credentials, they cannot be compromised We use a read-only connection to your bank. We cannot move or transfer money Learn more about our security	
Cancel For more options use Advanced Setup	<u>B</u> ack Connect	t

Click Next

🛿 Add your Primary Checking Account	×
Add your Primary Checking Account	
I want to select the connection method used to download my transactions Some banks offer enhanced Online Bill Pay and other services based on the connection method used to download your transactions. Choose this option if you are following specific instructions from your bank, or if you simply want to learn more. Note: Pre-registration for	
services and fees may be required. Enter the name of your financial institution Redstone Federal Credit Union	
○ I want to enter my transactions <u>m</u> anually Charae this action if your backware ast found in Single Cables, on if you confire to actes to constitute into your O video positions by band	
Choose this option if your bank was not round in simple Setup, or if you prefer to enter transactions into your Quicken registers by hand.	
Back to Simple Setup	ノ

Ensure Express Web Connect is selected and click Next

Q Add your Primary Checking Account		X
Add your Primary Chec	king Account	
Redstone Federal Credit U	Jnion	
Every State Connect		
Automatically updates balances and tr	ansactions in Quicken by connecting to your bank.	
 Direct Connect (Fees may apply) Automatically updates balances and th Pay your bills and transfer money dire Service may require separate activation Web Connect Manually import balances and transaction 	ansactions in Quicken by connecting to your bank. ctly from Quicken (services vary by bank). n. Contact Redstone Federal Credit Union for more details. ions into Quicken by downloading a file from your bank website.	
Learn more about how Quicken connects to	your bank	
? Simple Setup		Back

Enter your member number and online banking password and click Connect



A list of your Redstone accounts displays - click Finish



To update the accounts later, click the One Step Update icon



Enter your online banking password and click Update Now

One Step	Update	
C On	e Step Update Settings	
V	Get quotes and investment information	Select quotes
V	Financial Institutions	Passwords 🧿
Activ	ated for One Step Update	
\checkmark	Redstone Federal Credit Union	*******
	${f ar v}$ Download latest cleared transactions and balances	Activate Online Bill Pay
	Sync to Outlook	
	Investing.Quicken.com	Select Investing.Quicken.com data to update
<u>M</u> anage	My Passwords	
?		Cancel

Your account update was successful – click Close

🛛 One Step	Update Summary			
C Or	ne Step Upda	ite Summary		
		•		
	Quotes		Status	
×	Quotes	4 quotes updated	6/17/2013 3:01 pm	
~	Historical Prices	Downloaded historical prices for 4 of 4 symbol(s).	6/17/2013 3:01 pm	
Financia	l Institutions			
Financial I	Institutions Updated			
► ~	Redstone Federal Cr	edit Union	✔ 6/17/2013 3:01 pm	
~	Sync to Outlook			
Show I	this dialog only if there is	an error		
?				se