To change your connection method from direct connect to express web connect for existing Quicken accounts, please follow the steps below:

Open Quicken

Accounts C All transactions	0	Hanar Spendag Bills Planong Investag	Mobile & Alerts Tips & Tutorials	
Banking	10	(Plant Store)	Add View Reset Gaidance	
A 1657 301744	0 0	Customize		
C TEST XX1762		See Where Your Money Goes	@ Options +	
sandbarran arraz		LAST 30 DAYS SPENDING (5/2013 - 6/2013)		
			TOTAL SPENDING	
		You have no spending in the selected date range. (There may be no transactions or the total may be positive)	in All Categories All Accounts	
			Examine Your Speeding	
		2 Stay On Top of Monthly Bills		
		Eliminate late fees and overdraft charges with an accurate picture of where your bank balance stands.		
	_	Why do this? What's needed? Avoid/ate/tees and overkraft charges. A north or two of categorized transactions in your spendra accounts. Quotien		
t Worth	- \$0	automatically finds your bills and income		

Right-click on account and choose Edit/Delete account



On the Online Services tab, click Change connection method.

🛛 Account Details 🛛 🔊
Account Details
General Online Services Display Options
Online Setup
C A TEST XX1744 Deactivate Deactivate
Financial Institution: Redstone Federal Credit Union Connection Method: Direct Connect
Change connection method. (Recommended only if you are having problems with your current method.)
Online Bill Payment
Pay your bills online without leaving Quicken. Set up now
Delete Account Tay Schedule

Choose Express Web Connect and Next

🛿 Activate One Step Update	
Activate One Step Update	
Redstone Federal Credit Union	
Select Connection Method	
Express Web Connect Automatically updates balances and transactions in Quicken by connecting to your bank.	
 Web Connect Manually import balances and transactions into Quicken by downloading a file from your bank website. 	
Learn more about now Quicken connects to your bank	
	Next

Click Yes



Enter your member number and online banking password then click Connect

🛛 Activate One Step Update		X
Activate One Step Update		
Redstone Federal Credit Union WEB: www.redfcu.org TEL: (800)234-1234		
Redstone Federal Credit Union User ID / User Name Ir your online Redstone Federal Credit Union account 123456 Redstone Federal Credit Union password For your online Redstone Federal Credit Union account Image: State	Your credentials are safe with Quicken We use bank-level encryption to secure your login credentials, they cannot be compromised We use a read-only connection to your bank. We cannot move or transfer money Learn more about our security	
Cancel For more options use Advanced Setup)

Click Next

?

Q Activate One Step Update				×
Activate One Step Update				
Redstone Federal Credit Unior	1			
We found the following			Nickname	
Δ TEST YX1744	Savings		A TEST XX1744	
	Savings		C TEET W1762	
	Savings		C 1251 M1702	
BIESI XXI/53	Savings		B 1E51 XX1753	
Savings Account XX4322	Savings	Link 🗾	Savings Account XX4322	
				\leq
				<u> </u>
Click Finish				
Q Account Added				
Account Added				
Redstone Federal Cred	it Union			
WEB: www.redfcu.org TEL: (800)234-1234				
Next Step				
 View the account to enter transactions 				
The number of days of transactions that Qui	cken downloads is determined	by your financial ins	stitution.	
Most tipopoial institutions provide 00 days of	your most recent transactions.	, but this number ca	on vary based on financial	

Add another account

Finish

You are returned to the Account Details screen - click OK

Q Account Details	×
Account Details	
General Online Services Display Options	
Conline Setup	7
C A TEST XX1744 is set up for transaction download. Automatic entry is: On	
Financial Institution: Redstone Federal Credit Union Connection Method: Express Web Connect	
Your Financial Institution supports an improved connection method. Click here to find out more and get set up	
Online Bill Payment	
Pay your bills online without leaving Quicken. Set up now	
Delete Account Tax Schedule	

Repeat for all accounts.

To update the accounts later, click the One Step Update icon



Enter your online banking password and click Update Now

One Step	Update	
C On	e Step Update Settings	
V	Get quotes and investment information	Select quotes
V	Financial Institutions	Passwords 🧿
Activ	ated for One Step Update	
\checkmark	Redstone Federal Credit Union	*******
	${f ar v}$ Download latest cleared transactions and balances	Activate Online Bill Pay
	Sync to Outlook	
	Investing.Quicken.com	Select Investing.Quicken.com data to update
<u>M</u> anage	My Passwords	
?		Cancel

Your account update was successful – click Close

🛛 One Step	Update Summary			
C Or	ne Step Upda	ite Summary		
		•		
	Quotes		Status	
×	Quotes	4 quotes updated	6/17/2013 3:01 pm	
~	Historical Prices	Downloaded historical prices for 4 of 4 symbol(s).	6/17/2013 3:01 pm	
Financia	l Institutions			
Financial I	Institutions Updated			
► ~	Redstone Federal Cr	edit Union	✔ 6/17/2013 3:01 pm	
~	Sync to Outlook			
Show I	this dialog only if there is	an error		
?				se